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RONGTA

Rongta Technology (Xiamen) Group Co., Ltd.

容大合眾(廈門)科技集團股份公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9881)

PROFIT WARNING

This announcement is made by Rongta Technology (Xiamen) Group Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 (the “**Period**”) and other information currently available to the Board, the Group is expected to record a net loss for the Period of not more than RMB7.0 million as compared to a net profit of approximately RMB14.4 million for the six months ended 30 June 2024.

Such a change from the position of profit for the six months ended 30 June 2024 to a position of loss for the Period was mainly due to, among others (i) an increase in general and administrative expenses, which was mainly due to the non-recurring listing expenses incurred during the Period as compared to the six months ended 30 June 2024 in relation to the listing of the shares of the Company on the Stock Exchange in June 2025; (ii) a decrease in revenue resulting from (a) the slower progress of some customers at the project approval stages and (b) further enhancements on the product specifications as initiated by the Group’s customers prior to the product delivery; (iii) the increase in research and development expenses. Excluding the impact of the non-recurring listing expenses incurred during the Period, the Group’s net profit for the Period is expected to be not less than RMB9.5 million. Despite the above, the Director’s are of the view that, the Group will continue to develop the projects with reputable customers for the year ending 31 December 2025 and secure the sales orders alongside with its continuing business effort.

The information contained in this announcement is only based on a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the Period and the information currently available to the Board. Such information was neither reviewed or confirmed by the audit committee of the Board nor audited or reviewed by the auditor of the Company and is subject to finalisation and adjustments. Shareholders and potential investors of the Company should refer to the Company’s announcement of interim results for the Period, which is expected to be published in late August 2025.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
Rongta Technology (Xiamen) Group Co., Ltd.
Xu Kaiming
Chairman and Executive Director

PRC, 8 August 2025

As at the date of this announcement, the executive directors of the Company are Mr. Xu Kaiming, Mr. Xu Kaihe and Ms. Lin Yanqin, and the independent non-executive directors of the Company are Dr. Lim Kim Huat, Dr. Yu Xiaoou and Dr. Huang Liqin.